

FORM NO. MGT-11

PROXY FORM

[Pursuant to Section 105(6) of the Companies Act, 2013 and Rule 19(3) of the Companies (Management and Administration) Rules, 2014]

CIN: CIN: U85110KA1998SGC024503
Name of the Company: Karnataka Neeravari Nigam Limited
Registered Office: 4th Floor, Coffee Board Building, No.1, Dr. Ambedkar Veedhi, Bengaluru, 560001
Name of the Secured Creditor(s) / Unsecured Creditor(s):.....
Registered Address:.....
Email Id:.....

I/We, being the Secured Creditors / Unsecured Creditors of the above named company, hereby appoint

1. Name :

Address:.....
.....

E-mail Id :

Signature:.....,

or failing him/her

2. Name :

Address:.....
.....

E-mail Id :

Signature:.....,

or failing him/her

3. Name :

Address:.....

.....

E-mail Id :.....

Signature:.....,

as my/our proxy to attend and vote (on a poll) for me/us and on my/our behalf at the meeting of the Secured Creditors / Unsecured Creditors of Karnataka Neeravari Nigam Limited to be held at 12.00 Noon on Wednesday, the 17th day of July 2019 at Yavanika, Karnataka State Youth Centre, Nrupathunga Road, Bengaluru - 560001, Karnataka and at any adjournment thereof in respect of such resolution as are indicated below:

SPECIAL BUSINESS:

1. To approve the Demerger embodied in the Composite Scheme of Arrangement (Scheme) between Karnataka Neeravari Nigam Limited ("Demerged Company") and Visvesvaraya Jala Nigam Limited ("Resulting Company") and their respective Shareholders and their respective Secured Creditors and Unsecured Creditors for the Demerger of Demerged Undertaking of Karnataka Neeravari Nigam Limited to Visvesvaraya Jala Nigam Limited pursuant to the provisions of Section 230 to 232 and other provisions of the Companies Act, 2013 and Rules made there under, more specifically mentioned in the Notice of Secured Creditors and Unsecured Creditors dated June 04, 2019.

Signed this..... day of..... 2019

Signature of Secured Creditors / Unsecured Creditors

Affix Revenue
Stamp of Rs. 1

Signature of Proxy holder(s)

Note: This form of proxy in order to be effective should be duly completed and deposited at the Registered Office of the Company, not less than 48 hours before the commencement of the Meeting.